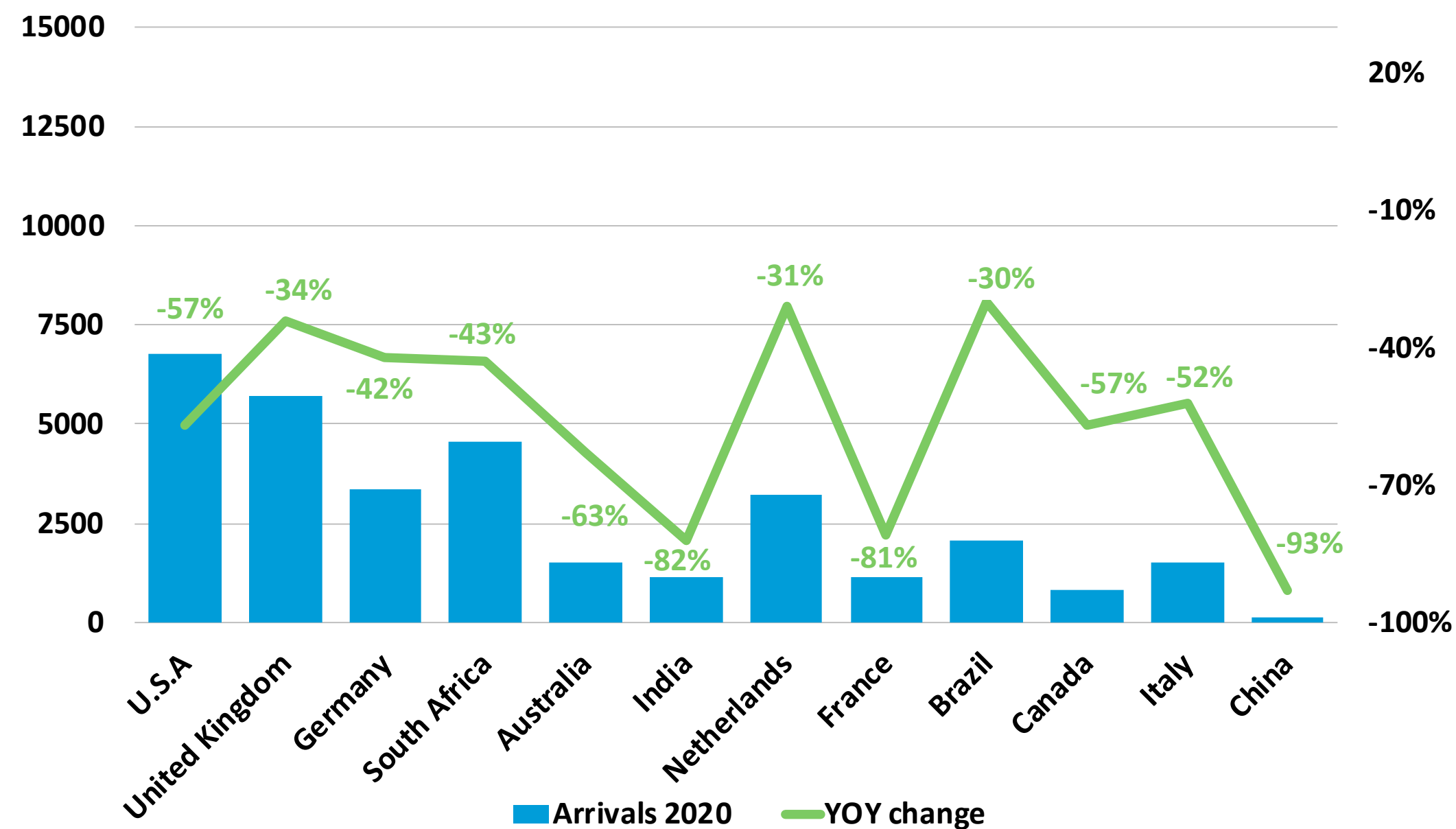


FORECAST IMPACT OF THE CORONAVIRUS ON SOURCE MARKET ARRIVALS TO CAPE TOWN: MAY – JULY 2020

Lockdown 27 March – 1 May: Banned non-essential domestic and international travel

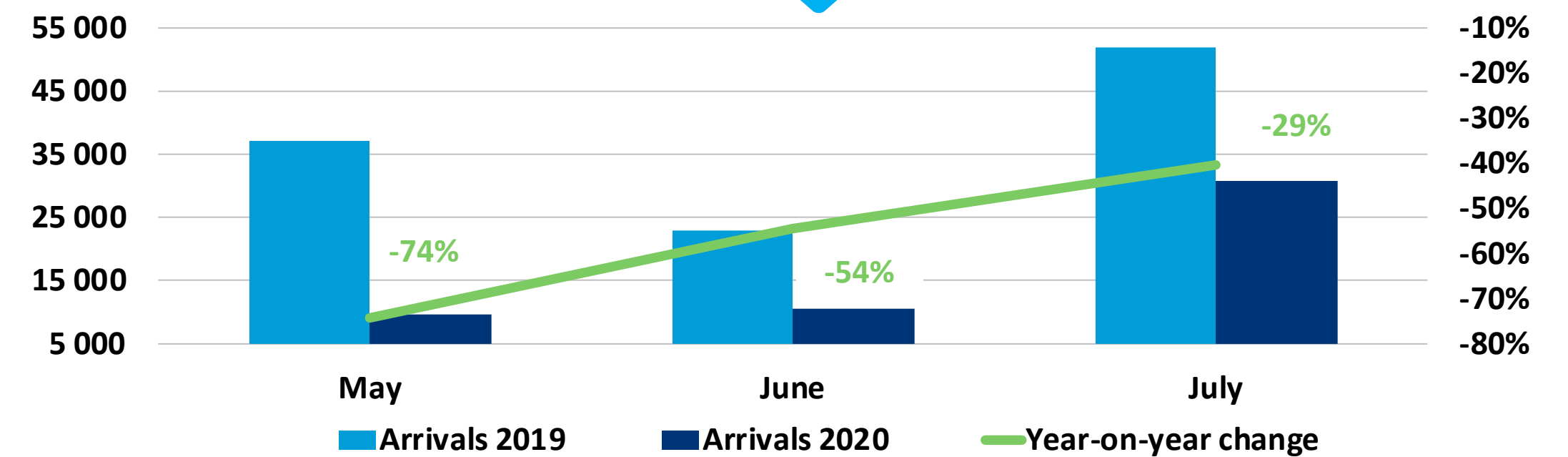
% FORECAST CHANGE FOR TOP 10 INTERNATIONAL SOURCE MARKETS + SOUTH AFRICA AND CHINA

TOTAL BOOKINGS = 31 880 ↓ YOY -54%



3-MONTH BOOKINGS FORECAST FOR ALL SOURCE MARKET ARRIVALS TO CAPE TOWN

TOTAL BOOKINGS = 40 523 ↓ YOY -55%



3-MONTH MARKET SHARE OF TOP INTERNATIONAL SOURCE MARKETS + SOUTH AFRICA AND CHINA

	Current Forecast Arrivals	YOY % Change w/c 9 Mar 2020	YOY % Change 24 March 2020	YOY % Change 31 March 2020	YOY % Change 7 April 2020	YOY % Change 14 April 2020
U.S.A	8 486	4%	-36%	-31%	-43%	-57%
United Kingdom	5 962	-8%	-51%	-25%	-28%	-34%
Germany	3 655	5%	-49%	-41%	-35%	-42%
South Africa	4 704	-12%	-11%	-3%	-28%	-43%
Australia	1 651	11%	-47%	-41%	-58%	-63%
India	1 227	-9%	-62%	-64%	-77%	-82%
Netherlands	3 879	-12%	-23%	+1%	-16%	-31%
France	1 299	-41%	-73%	-60%	-77%	-81%
Brazil	2 113	7%	-4%	+16%	-25%	-30%
Canada	1 052	5%	-31%	-22%	-42%	-57%
Italy	1 682	-40%	-65%	-36%	-45%	-52%
China	150	-87%	-92%	-95%	-92%	-93%

REFERENCE: ForwardKeys Aggregated future flight reservation data. The information is correct as of the date of publication and is subject to change.

President address to the nation, Thursday 9 April 2020. YOY = year-on-year.

DISCLAIMER: Note that this information is an indication based on a tool not owned by Cape Town Tourism (CTT) and we are not responsible for any errors or discrepancies. There are possibilities that cancellations of bookings can happen at any time and CTT cannot be held liable for any decisions made by readers of the infographics.